

Cancellation of securities

Sydney, Australia – 23 August 2023: Bod Science Limited (“Bod” or “the Company”) (ASX: BOD) advises that it has cancelled 1,233,820 long term incentive rights and 4,245,120 options following certain vesting criteria not being met and the passing of various expiry dates, including 361,179 long term incentive rights held by Chief Executive Officer and Managing Director, Jo Patterson, and 1,300,000 options held by Non-Executive Director, George Livery.

An Appendix 3Y for each of Jo Patterson and George Livery are enclosed. An Appendix 3H will also be lodged separately today.

This announcement has been authorised for release by the Company Secretary of Bod Science Limited.

-ENDS-

About Bod Science:

Bod Science (ASX:BOD) is a cannabis focused drug development and product innovation company.

Bod is focused on progressing research and development with a defined clinical trial pathway to commercialise and deliver premium, scientifically proven and trusted products for patients and consumers.

The company has a number of existing partnerships with large corporate companies and collaborations with leading research organisations to advance the use of Cannabis related medicines with therapeutic indications.

For more information please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BOD SCIENCE LIMITED
ABN	89 601 225 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Joanne Patterson
Date of last notice	6 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Joanne Patterson has the power to exercise, or control the exercise of, a right to vote attached to the securities and to dispose of, or control the exercise of a power to dispose of, the securities of Health and Beauty Enterprise Pty Limited.
Date of change	23 August 2023
No. of securities held prior to change JGC Patterson Pty Ltd* Health and Beauty Enterprise Pty Limited* <small>* Joanne Patterson has the power to exercise, or control the exercise of, a right to vote attached to the securities and to dispose of, or control the exercise of a power to dispose of, the securities of JGC Patterson Pty Ltd and Health and Beauty Enterprise Pty Limited</small>	800,000 Fully Paid Ordinary Shares (Shares) 6,375,000 Shares 1,470,681 Long Term Incentive Rights (LTI Rights)
Number acquired	N/A
Number disposed	361,179 LTI Rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A
No. of securities held after change JGC Patterson Pty Ltd*	800,000 JGC Patterson Pty Ltd*

+ See chapter 19 for defined terms.

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Health and Beauty Enterprise Pty Limited*	6,375,000 Shares 1,109,439 LTI Rights
* Joanne Patterson has the power to exercise, or control the exercise of, a right to vote attached to the securities and to dispose of, or control the exercise of a power to dispose of, the securities of JGC Patterson Pty Ltd and Health and Beauty Enterprise Pty Limited	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Cancellation of LTI Rights due to vesting conditions not being satisfied

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	BOD SCIENCE LIMITED
ABN	89 601 225 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Livery
Date of last notice	6 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	23 August 2023
No. of securities held prior to change	
George Livery	550,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if the Company's 10-day volume weighted average price (VWAP) exceeds \$0.75
	750,000 options exercisable at \$0.50 with a three-year term from vesting date. Vesting to occur if the Company's 10-day VWAP exceeds \$1.00.
	1,000,000 options exercisable at \$0.50, with a three-year term from vesting date. Vesting to occur if the Company's 10-day VWAP exceeds \$1.25.
	500,000 options with an exercise price of \$0.16 and an expiry of 30 November 2025
George Livery and Lynne Maree Livery	370,589 Fully Paid Ordinary Shares (Shares)
Lynne Maree Livery*	24,706 Shares
<small>* Lynne Maree Livery is the spouse of George Livery</small>	

+ See chapter 19 for defined terms.

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Number acquired	N/A
Number disposed	1,300,000 Options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change George Livery George Livery and Lynne Maree Livery Lynne Maree Livery* * Lynne Maree Livery is the spouse of George Livery	1,000,000 options exercisable at \$0.50, with a three-year term from vesting date. Vesting to occur if the Company's 10-day VWAP exceeds \$1.25. 500,000 options with an exercise price of \$0.16 and an expiry of 30 November 2025 370,589 Fully Paid Ordinary Shares (Shares) 24,706 Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Cancellation of Options due to expiry.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.