



28 August 2023

The Manager
Markets Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Please find attached the Helloworld Travel Limited Appendix 4E and Annual Report for the year ended 30 June 2023.

Sylvie Moser

Group Company Secretary
Helloworld Travel Limited
Ph: +61 3 9867 9600



APPENDIX 4E PRELIMINARY FINAL REPORT YEAR ENDED 30 JUNE 2023

RESULTS FOR ANNOUNCEMENT TO THE MARKET

KEY FINANCIAL RESULTS

Helloworld Travel Limited and its controlled entities (the Group) key financial results for the year ended 30 June 2023 compared with the prior corresponding period for the year ended 30 June 2022 are:

	For the year ended 30 June 2023 \$000's	For the year ended 30 June 2022 \$000's	Change \$000's	Change %
Total Transaction Value (TTV) from continuing operations	2,568,866	1,077,289	1,491,577	138.5%
Total revenue and other income from continuing operations	165,914	69,270	96,644	139.5%
Underlying EBITDA profit/(loss) from continuing operations	44,119	(10,631)	54,750	
EBITDA profit/(loss) from continuing operations	39,783	(10,631)	50,414	
Profit/(loss) before income tax from continuing operations	21,057	(36,099)	57,156	
Profit/(loss) after income tax from continuing operations	19,185	(28,785)	47,970	
Total profit/(loss) after income tax from discontinued operations	(1,822)	118,631	(120,453)	
Total profit after tax for the year	17,363	89,846	(72,483)	(80.7%)
Profit after tax attributable to owners	17,375	90,527	(73,152)	(80.8%)

	For the year ended 30 June 2023 Cents	For the year ended 30 June 2022 Cents	Change Cents	Change %
Basic earnings/(loss) per share from continuing operations	12.4	(18.1)	30.5	
Diluted earnings/(loss) per share from continuing operations	12.4	(18.1)	30.5	
Interim dividend per share	2.0	-	2.0	
Final dividend per share	6.0	10.0	(4.0)	
Total dividends per share	8.0	10.0	(2.0)	

DIVIDENDS

On 28 August 2023, a final dividend of 6 cents per share, fully franked, was declared. The dividend will be paid on 22 September 2023 with a record date of 8 September 2023.

EXPLANATION OF RESULTS

This information should be read in conjunction with the accompanying ASX release and the Helloworld Travel Limited Annual Report and Financial Statements for the year ended 30 June 2023 which include:

- Consolidated income statement
- Consolidated statement of other comprehensive income
- Consolidated balance sheet
- Consolidated statement of changes in equity
- Consolidated statement of cash flows
- Notes to the financial statements

APPENDIX 4E PRELIMINARY FINAL REPORT YEAR ENDED 30 JUNE 2023

This document includes presentation of results on a statutory and non-statutory basis. The non-statutory basis relates to TTV, EBITDA and Underlying EBITDA as outlined below:

- Total Transaction Value (TTV) does not represent revenue in accordance with Australian Accounting Standards and is not subject to audit. TTV represents the price at which travel products and services have been sold across the Group, as agents for various airlines and other service providers, plus revenue from other sources. The Group's revenue is therefore derived from TTV. TTV does not represent the Group cash inflows as some transactions are settled directly between the customer and the supplier.
- Earnings before Interest Expense, Taxation, Depreciation and Amortisation (EBITDA) is a financial measure which is not prescribed by Australian Accounting Standards and is not subject to audit.
- Underlying EBITDA represents EBITDA excluding significant items. Underlying EBITDA is a financial measure which is not prescribed by Australian Accounting Standards but is the measure used by the Chief Executive Officer (CEO) and the Board to assess the financial performance of the Group and operating segments and is not subject to audit. A reconciliation of Underlying EBITDA to profit before income tax is provided in Note 2.3: Segment Information of the Consolidated Financial Statements.

NET TANGIBLE ASSETS

Net tangible assets per ordinary share as at 30 June 2023 was 38.0 cents compared with 34.4 cents as at 30 June 2022.

Net tangible assets is calculated as net assets less total intangible assets, including right of use assets. Net tangible assets per ordinary share is based on Helloworld Travel Limited's issued capital as the legal parent entity and issuer of this financial information as at the balance sheet date. Ordinary shares include shares which had not vested at the period end date.

Net assets per ordinary share at 30 June 2023 was \$1.96 compared with \$1.97 as at 30 June 2022.

ENTITIES OVER WHICH CONTROL WAS GAINED OR LOST DURING THE PERIOD

Helloworld Travel gained control over no entities during the current year.

DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

NAME OF ASSOCIATE/JOINT VENTURE	Direct Ownership Interest	
	June 2023 %	June 2022 %
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)	50.0	50.0
Australiareiser Group	34.0	-

NAME OF ASSOCIATE/JOINT VENTURE	Share of profits/(losses)	
	June 2023 \$'000s	June 2022 \$'000s
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)	2,105	(73)
Australiareiser Group	(124)	-

OTHER INFORMATION REQUIRED BY ASX LISTING RULE 4.3A

The remainder of information requiring disclosure to comply with ASX Listing Rule 4.3A is contained in the accompanying Annual Report (including the Directors' Report, the Financial Report, the Directors' Declaration and the Audit Report) and ASX Announcement.

AUDIT

This report is based on accounts which have been audited by EY, the Group's auditors.



Andrew Burnes, AO

Chief Executive Officer and Managing Director
28 August 2023