



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMLAT	OPTION EXPIRING 26-AUG-2023 EX \$0.24	1,000,000	Expiry of option or other convertible security without exercise or conversion	28/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GATEWAY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

008402391

1.3 ASX issuer code

GML

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GMLAT : OPTION EXPIRING 26-AUG-2023 EX \$0.24

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	266,333,543

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAB : PERFORMANCE RIGHTS EXPIRING 28-MAY-2024	1,250,000
GMLAC : PERFORMANCE RIGHTS EXPIRING 28-NOV-2024	2,500,000
GMLAD : PERFORMANCE RIGHTS EXPIRING 28-NOV-2025	1,250,000
GMLAT : OPTION EXPIRING 26-AUG-2023 EX \$0.24	0
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.30	17,647,107
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.48	193,334
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.58	193,334
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.38	193,334
GMLAAA : OPTION EXPIRING 31-MAR-2026 EX \$0.124	16,940,902
GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.38	1,100,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.48	1,100,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.58	1,100,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

