
Form 605

Corporations Act
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **TERRACOM LIMITED**

ACN/ARSN **143 533 537**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): **N/A**

The holder ceased to be a substantial shareholder on **31 July 2023**

The previous notice was given to the company on **27 June 2023**

The previous notice was dated **23 June 2023**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities Europe SA	51 rue La Boétie, 75008, Paris, France

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 2 August 2023



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	40,037.53	Ordinary	96,618	96,618	N/A
6/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	22,745.61	Ordinary	56,162	56,162	N/A
6/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,696.14	Ordinary	4,188	4,188	N/A
6/26/2023	Merrill Lynch (Australia) Futures Limited	SELL	(63,572.04)	Ordinary	(156,968)	(156,968)	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,913.34)	Ordinary	(4,548)	(4,548)	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,533.61	Ordinary	40,102	40,102	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,203.82)	Ordinary	(5,238)	(5,238)	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	384.90	Ordinary	911	911	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,798.16	Ordinary	25,578	25,578	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	32,812.55	Ordinary	77,206	77,206	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(68,823.23)	Ordinary	(161,937)	(161,937)	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,626.82	Ordinary	18,140	18,140	N/A
6/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	24,319.80	Ordinary	56,894	56,894	N/A
6/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,048.21)	Ordinary	(4,852)	(4,852)	N/A
6/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	56.53	Ordinary	133	133	N/A
6/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,299.91	Ordinary	7,586	7,586	N/A
6/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(28,106.66)	Ordinary	(64,613)	(64,613)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	44,943.54	Ordinary	105,750	105,750	N/A
6/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,478.98	Ordinary	10,673	10,673	N/A
6/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,428.54	Ordinary	17,687	17,687	N/A
6/29/2023	Merrill Lynch (Australia) Futures Limited	SELL	(64,033.20)	Ordinary	(152,460)	(152,460)	N/A
6/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,615.25	Ordinary	18,350	18,350	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	30,452.00	Ordinary	73,600	73,600	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,821.85)	Ordinary	(4,390)	(4,390)	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,129.54	Ordinary	21,737	21,737	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	SELL	(40,041.54)	Ordinary	(95,337)	(95,337)	N/A
6/30/2023	Merrill Lynch International	BUY	8.40	Ordinary	20	20	N/A
6/30/2023	Merrill Lynch International	SELL	(11.34)	Ordinary	(27)	(27)	N/A
6/30/2023	Merrill Lynch International	SELL	(8.40)	Ordinary	(20)	(20)	N/A
6/30/2023	Merrill Lynch International	BUY	11.34	Ordinary	27	27	N/A
7/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	27,909.12	Ordinary	62,772	62,772	N/A
7/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	21,827.83	Ordinary	48,597	48,597	N/A
7/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,518.15	Ordinary	36,707	36,707	N/A
7/3/2023	Merrill Lynch (Australia) Futures Limited	SELL	(66,634.20)	Ordinary	(148,076)	(148,076)	N/A
7/3/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,005)	(2,005)	Refer to App. B
7/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	54,313.41	Ordinary	116,164	116,164	N/A
7/4/2023	Merrill Lynch (Australia) Futures Limited	SELL	(892.03)	Ordinary	(1,888)	(1,888)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/4/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,969.63)	Ordinary	(4,128)	(4,128)	N/A
7/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,008.78	Ordinary	4,229	4,229	N/A
7/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	24,832.80	Ordinary	51,735	51,735	N/A
7/4/2023	Merrill Lynch (Australia) Futures Limited	SELL	(82,621.44)	Ordinary	(172,128)	(172,128)	N/A
7/4/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,558)	(3,558)	Refer to App. B
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,251.41)	Ordinary	(4,715)	(4,715)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	19,116.01	Ordinary	39,902	39,902	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,380.32)	Ordinary	(4,952)	(4,952)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,749.12	Ordinary	3,644	3,644	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	29,064.60	Ordinary	59,927	59,927	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(50,184.41)	Ordinary	(103,473)	(103,473)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,476.84	Ordinary	32,777	32,777	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,396.61)	Ordinary	(5,154)	(5,154)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	22,030.83	Ordinary	46,502	46,502	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,781.94	Ordinary	12,302	12,302	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(43,043.07)	Ordinary	(91,581)	(91,581)	N/A
7/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	45,882.99	Ordinary	97,682	97,682	N/A
7/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,406.57	Ordinary	13,631	13,631	N/A
7/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,512.00	Ordinary	9,600	9,600	N/A
7/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	27,575.84	Ordinary	58,672	58,672	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/7/2023	Merrill Lynch (Australia) Futures Limited	SELL	(84,404.95)	Ordinary	(179,585)	(179,585)	N/A
7/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	83,221.27	Ordinary	178,887	178,887	N/A
7/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	344.04	Ordinary	752	752	N/A
7/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(81,735.75)	Ordinary	(179,639)	(179,639)	N/A
7/10/2023	Merrill Lynch International	BUY	1.44	Ordinary	3	3	N/A
7/10/2023	Merrill Lynch International	SELL	(1.44)	Ordinary	(3)	(3)	N/A
7/10/2023	Merrill Lynch International	SELL	(1,596.60)	Ordinary	(3,509)	(3,509)	N/A
7/10/2023	Merrill Lynch International	BUY	13.65	Ordinary	30	30	N/A
7/10/2023	Merrill Lynch International	SELL	(13.65)	Ordinary	(30)	(30)	N/A
7/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,190.40)	Ordinary	(4,736)	(4,736)	N/A
7/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	23,371.96	Ordinary	50,645	50,645	N/A
7/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,141.33	Ordinary	32,562	32,562	N/A
7/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(39,523.33)	Ordinary	(83,207)	(83,207)	N/A
7/11/2023	Merrill Lynch International	BUY	0.46	Ordinary	1	1	N/A
7/11/2023	Merrill Lynch International	SELL	(0.46)	Ordinary	(1)	(1)	N/A
7/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,929.27	Ordinary	10,583	10,583	N/A
7/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,118.38	Ordinary	8,953	8,953	N/A
7/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,883.24)	Ordinary	(4,094)	(4,094)	N/A
7/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(17,948.28)	Ordinary	(39,018)	(39,018)	N/A
7/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,961.72	Ordinary	19,482	19,482	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/12/2023	Merrill Lynch International	SELL	(0.48)	Ordinary	(1)	(1)	N/A
7/12/2023	Merrill Lynch International	BUY	0.48	Ordinary	1	1	N/A
7/12/2023	Merrill Lynch International	SELL	(894.24)	Ordinary	(1,944)	(1,944)	N/A
7/12/2023	Merrill Lynch International	BUY	894.24	Ordinary	1,944	1,944	N/A
7/12/2023	Merrill Lynch International	SELL	(894.24)	Ordinary	(1,944)	(1,944)	N/A
7/12/2023	Merrill Lynch International	SELL	(903.90)	Ordinary	(1,965)	(1,965)	N/A
7/12/2023	Merrill Lynch International	BUY	903.90	Ordinary	1,965	1,965	N/A
7/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	29,487.88	Ordinary	65,734	65,734	N/A
7/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	295.48	Ordinary	653	653	N/A
7/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	285.08	Ordinary	630	630	N/A
7/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,325.05	Ordinary	7,389	7,389	N/A
7/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(33,482.70)	Ordinary	(74,406)	(74,406)	N/A
7/13/2023	Merrill Lynch International	SELL	(5.40)	Ordinary	(12)	(12)	N/A
7/13/2023	Merrill Lynch International	BUY	5.40	Ordinary	12	12	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,027.65)	Ordinary	(4,481)	(4,481)	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	22,185.00	Ordinary	49,300	49,300	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,080.00	Ordinary	22,400	22,400	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	29,389.06	Ordinary	64,354	64,354	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(59,863.76)	Ordinary	(136,054)	(136,054)	N/A
7/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,868.99	Ordinary	38,954	38,954	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,818.04)	Ordinary	(4,228)	(4,228)	N/A
7/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(16,750.22)	Ordinary	(38,954)	(38,954)	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	39,929.26	Ordinary	95,134	95,134	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,110.81	Ordinary	9,748	9,748	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(48,859.02)	Ordinary	(116,331)	(116,331)	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,110.52	Ordinary	7,406	7,406	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,698.06	Ordinary	4,043	4,043	N/A
7/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,961.87	Ordinary	11,684	11,684	N/A
7/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,313.75	Ordinary	10,150	10,150	N/A
7/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,227.81	Ordinary	5,151	5,151	N/A
7/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,042.04	Ordinary	29,641	29,641	N/A
7/19/2023	Merrill Lynch (Australia) Futures Limited	SELL	(24,915.44)	Ordinary	(56,626)	(56,626)	N/A
7/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	28,631.98	Ordinary	66,471	66,471	N/A
7/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	26,194.40	Ordinary	61,642	61,642	N/A
7/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,263.00	Ordinary	10,150	10,150	N/A
7/20/2023	Merrill Lynch (Australia) Futures Limited	SELL	(58,070.46)	Ordinary	(138,263)	(138,263)	N/A
7/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,212.25	Ordinary	10,150	10,150	N/A
7/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	50,267.06	Ordinary	119,575	119,575	N/A
7/21/2023	Merrill Lynch (Australia) Futures Limited	SELL	(53,835.88)	Ordinary	(129,725)	(129,725)	N/A
7/24/2023	Merrill Lynch (Australia) Futures Limited	BUY	32,642.20	Ordinary	76,837	76,837	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/24/2023	Merrill Lynch (Australia) Futures Limited	SELL	(32,271.54)	Ordinary	(76,837)	(76,837)	N/A
7/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(99,828.44)	Ordinary	(243,484)	(243,484)	N/A
7/25/2023	Merrill Lynch (Australia) Futures Limited	BUY	101,101.37	Ordinary	243,484	243,484	N/A
7/25/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	27,714	27,714	Refer to App. B
7/25/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	858	858	Refer to App. B
7/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,307.31	Ordinary	10,017	10,017	N/A
7/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	74,084.93	Ordinary	174,617	174,617	N/A
7/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,657.76	Ordinary	17,404	17,404	N/A
7/26/2023	Merrill Lynch (Australia) Futures Limited	SELL	(88,896.72)	Ordinary	(202,038)	(202,038)	N/A
7/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	36,827.78	Ordinary	86,884	86,884	N/A
7/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(36,491.28)	Ordinary	(86,884)	(86,884)	N/A
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(9,000,000)	(9,000,000)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(788,594)	(788,594)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(393,043)	(393,043)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,398,532)	(4,398,532)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(283,641)	(283,641)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,758,614)	(7,758,614)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(858)	(858)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(27,714)	(27,714)	Refer to App. B
7/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,509,791)	(4,509,791)	Refer to App. B
7/28/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	9,000,000	9,000,000	Refer to App. B
7/31/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,580.50	Ordinary	16,050	16,050	N/A
7/31/2023	Merrill Lynch (Australia) Futures Limited	SELL	(52,077.79)	Ordinary	(127,019)	(127,019)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/31/2023	Merrill Lynch (Australia) Futures Limited	BUY	46,737.26	Ordinary	110,969	110,969	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading GmbH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and JP MORGAN CHASE BANK (SR5176) A/C TRADING IN BULK
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628