



Announcement Summary

Entity name

FELIX GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 02, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FXGAO	OPTION EXPIRING 19-JUN-2026 EX \$0.15	16,190,000	Other	02/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
FXGAO : OPTION EXPIRING 19-JUN-2026 EX \$0.15	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
16,190,000	
Reason for cessation	
Other	
Please provide additional details	
Options (FXGAO) sought to be quoted. The purpose of this Appendix is to cancel options the subject of a separate Appendix 2A seeking quotation.	
Date of cessation	Is the entity paying any consideration for the cessation?
2/8/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	111,306,398

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAO : OPTION EXPIRING 19-JUN-2026 EX \$0.15	0
FXGAP : PERFORMANCE RIGHTS	6,500,000
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAJ : OPTION EXPIRING 08-JUN-2024 EX \$0.30	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 EX \$0.20	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27	1,047,893

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.