



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Announcement Type

New announcement

Date of this announcement

Thursday August 03, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| SRJ | CHESS DEPOSITARY INTERESTS 1:1 | 25,423,701 | 28/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

SRJAA : ORDINARY FULLY PAID

TO (Existing Class)

ASX +security code and description

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

25,423,701

And the date the escrow restrictions have ceased or will cease

28/7/2023

Issue date

28/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

25,423,701

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Transformation of shares from Jersey register to CDI

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Transformation of shares from Jersey register to CDI

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SRJ : CHESS DEPOSITARY INTERESTS 1:1 | 130,739,755 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168 | 9,001,775 |
| SRJAE : PERFORMANCE RIGHTS | 2,786,666 |
| SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168 | 1,398,463 |
| SRJAJ : CONVERTIBLE NOTES | 1,085,000 |
| SRJAA : ORDINARY FULLY PAID | 18,483,223 |
| SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25 | 9,270,949 |