



Announcement Summary

Entity name

THOR ENERGY PLC

Applicable security for the reorganisation

THR	CHESS DEPOSITARY INTERESTS 1:1
THRAM	ORDINARY FULLY PAID
THRAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
THROD	OPTION EXPIRING 05-JAN-2025
THRAW	OPTION EXPIRING 12-MAY-2025 EX \$0.025
THRAR	OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054
THRAT	OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273
THROC	OPTION EXPIRING 20-DEC-2023
THRAV	OPTION EXPIRING 17-AUG-2023 EX GBP 0.013
THRAN	OPTION EXPIRING 08-JUL-2023 EX 0.95C

Announcement Type

New Announcement

Date of this announcement

4/8/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/8/2023

Record Date

30/8/2023



Issue Date

6/9/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THOR ENERGY PLC

1.2 Registered Number Type

ARBN

Registration Number

121117673

1.3 ASX issuer code

THR

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

4/8/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
THR	CHESS DEPOSITARY INTERESTS 1:1
THRAM	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/8/2023	<input checked="" type="checkbox"/> Estimated	

Comments

A General Meeting is scheduled for 23 August 2023.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/8/2023

3.2 Date of +security holder meeting

23/8/2023

3.2a Effective date of consolidation or split

25/8/2023

3.3 Last day for trading in the pre consolidation or split +securities

28/8/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/8/2023

**3.5 Record date**

30/8/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

31/8/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/9/2023

3.8 Trading starts on a normal T+2 basis

7/9/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/9/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

THR

ASX +Security Description

CHESS DEPOSITARY INTERESTS 1:1

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,459,291,453

**Number on issue post
consolidation or split**

145,929,145

Estimate/Actual☒ Estimated**ASX +Security Code**

THRAM

ASX +Security Description

ORDINARY FULLY PAID



Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 933,621,387	Number on issue post consolidation or split 93,362,139	Estimate/Actual ✔ Estimated
ASX +Security Code THRAK	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 80,397,058	Number on issue post consolidation or split 8,039,706	Estimate/Actual ✔ Estimated
ASX +Security Code THROD	ASX +Security Description OPTION EXPIRING 05-JAN-2025		
Quoted/unquoted ✔ Quoted	Number on issue pre consolidation or split 378,571,451	Number on issue post consolidation or split 37,857,145	Estimate/Actual ✔ Estimated
ASX +Security Code THRAW	ASX +Security Description OPTION EXPIRING 12-MAY-2025 EX \$0.025		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 14,400,000	Number on issue post consolidation or split 1,440,000	Estimate/Actual ✔ Estimated
ASX +Security Code THRAR	ASX +Security Description OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 400,000	Estimate/Actual ✔ Estimated
ASX +Security Code THRAT	ASX +Security Description OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 2,433,526	Number on issue post consolidation or split 243,353	Estimate/Actual ✔ Estimated
ASX +Security Code THROC	ASX +Security Description OPTION EXPIRING 20-DEC-2023		
Quoted/unquoted ✔ Quoted	Number on issue pre consolidation or split 95,333,333	Number on issue post consolidation or split 9,533,333	Estimate/Actual ✔ Estimated
ASX +Security Code THRAV	ASX +Security Description OPTION EXPIRING 17-AUG-2023 EX GBP 0.013		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 61,538,461	Number on issue post consolidation or split 6,153,846	Estimate/Actual ✔ Estimated



ASX +Security Code	ASX +Security Description		
THRAN	OPTION EXPIRING 08-JUL-2023 EX 0.95C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	16,000,000	1,600,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
THRAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	

ASX +Security Code	ASX +Security Description		
THROD	OPTION EXPIRING 05-JAN-2025		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Quoted	0.00900000	0.09000000	

ASX +Security Code	ASX +Security Description		
THRAW	OPTION EXPIRING 12-MAY-2025 EX \$0.025		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.02500000	0.25000000	

ASX +Security Code	ASX +Security Description		
THRAR	OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00540000	0.05400000	

ASX +Security Code	ASX +Security Description		
THRAT	OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.01027300	0.10273000	

ASX +Security Code	ASX +Security Description		
THROC	OPTION EXPIRING 20-DEC-2023		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Quoted	0.02000000	0.20000000	



ASX +Security Code		ASX +Security Description	
THRAV		OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.01300000	0.13000000
ASX +Security Code		ASX +Security Description	
THRAN		OPTION EXPIRING 08-JUL-2023 EX 0.95C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00950000	0.09500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary