

Announcement Summary

Entity name

BOD SCIENCE LIMITED

Date of this announcement

Friday August 11, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
BODAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,875,500		11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOD SCIENCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601225441

1.3 ASX issuer code

BOD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2023 10:13	New - Proposed issue of securities - BOD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 2,500,000 Shares under the Placement
Issue of 1,250,000 Unlisted options with an exercise price of \$0.10 and expiry date of 30 June 2024
Issue of 1,875,000 Shares to Chair, David Baker, subject to obtaining shareholder approval under LR10.11
Issue of 937,500 Unlisted options to Chair, David Baker, subject to obtaining shareholder approval under LR10.11



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 2,000,000 Unlisted options with an exercise price of \$0.12 and expiry date of 11 August 2025. Please refer to ASX Announcement released on 3 August 2023

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

ASX +security code and description

BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 9,875,500 Unlisted options with an exercise price of \$0.10 and expiry date of 30 June 2024. Please refer to ASX Announcement released on 3 August 2023



Issue details

Number of +securities

9,875,500

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	153,121,493

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BODAA : PERFORMANCE RIGHTS	488,979
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,666,407
BODAH : OPTION EXPIRING 30-NOV-2027 EX NIL	2,750,785