

11 August 2023

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Bod Science Limited (ASX: BOD)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Bod Science Limited (ASX:BOD) ACN 601 225 441 (the **Company** or **Bod**) has today issued 19,751,000 fully paid ordinary shares in the Company (**Shares**) to professional and sophisticated investors under a share placement which was announced to ASX on 3 August 2023 (**Placement**).

A total of 4,375,000 Shares remain to be issued under the Placement, comprising:

- 2,500,000 Shares to be issued to a Placement investor, settlement of which is expected to occur in the coming days; and
- 1,875,000 Shares to be issued to Chairman David Baker (or nominee), subject to shareholder approval.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 19,751,000 Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Bod; and
 - b. sections 674 and 674A of the Act; and
3. there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

ENDS

This announcement has been approved by the Board of Bod Science Limited.

About Bod Science:

Bod Science (ASX:BOD) is a cannabis focused drug development and product innovation company.

Bod is focused on progressing research and development with a defined clinical trial pathway to commercialise and deliver premium, scientifically proven and trusted products for patients and consumers.

The company has a number of existing partnerships with large corporate companies and collaborations with leading research organisations to advance the use of Cannabis related medicines with therapeutic indications.

For more information please contact:

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