

Mercantile Investment Company Limited

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10 August 2023

Implementation of Proposed Restructure

Mercantile Investments Company Limited (**MVT**) is pleased to confirm that the restructure of its unsecured notes (ASX: MVTHA) (**Notes**) has now been implemented.

Today Sandon Capital Investments Limited (**SNC**) issued a total of 290,578 unsecured notes, on the terms announced on 4 July 2023 (**Novated Notes**).

The Novated Notes will commence trading on the ASX under the new ASX code SNCHA tomorrow, 11 August 2023.

MVT will be removed from the official list after close of trading today.

This announcement has been authorised for release by Mark Licciardo, Company Secretary.

Further information:

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