



Aspen Group Limited  
ABN 50 004 160 927

Aspen Property Trust  
ARSN 104 807 767

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22 August 2023

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## CLEANSING NOTICE

### Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Aspen Group Limited (ABN 50 004 160 927) (**Aspen Group Limited**) and Evolution Trustees Limited (ABN 29 611 839 519) as responsible entity of the Aspen Property Trust (ARSN 104 807 767) (**Aspen Property Trust**) (together **Aspen**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Aspen Group on 21 August 2023, issued 737,338 fully paid ordinary stapled securities, each comprising one ordinary share in Aspen Group Limited and one ordinary unit in the Aspen Property Trust, stapled together on a 1:1 basis (**Stapled Securities**), to employees and Joint Chief Executive Officers on conversion of 737,338 performance rights which were issued on 1 December 2022. The performance rights are being converted on satisfaction of performance hurdles. An Appendix 2A applying for quotation of these securities has been released on ASX today.

Aspen advises that:

- (i) the Stapled Securities were issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Act and without a prospectus or product disclosure statement being prepared;
- (ii) this notice is being given under section 708A(5)(e) of the Act;
- (iii) as a disclosing entity, Aspen Group is subject to regular reporting and disclosure obligations;
- (iv) as at the date of this notice, Aspen Group has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Aspen Group; and
  - b. section 674 of the Act, as it applies to Aspen Group; and
- (v) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for released by the Board of Directors of Aspen Group.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long horizontal line extending to the right.

**Mark Licciardo**  
**Company Secretary**  
**Aspen Group Limited**