



Announcement Summary

Entity name

BOD SCIENCE LIMITED

Date of this announcement

Tuesday August 22, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BODAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000	22/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOD SCIENCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601225441

1.3 ASX issuer code

BOD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/8/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

03-Aug-2023 10:13

Announcement Title

New - Proposed issue of securities - BOD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 1,875,000 Shares to Chair, David Baker, subject to obtaining shareholder approval under LR10.11
Issue of 937,500 Options to Chair, David Baker, subject to obtaining shareholder approval under LR10.11



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

22/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,250,000 Unlisted option with an exercise price of \$0.10 and expiry date of 30 June 2024. Please refer to ASX Announcement released on 3 August 2023

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching option issued to placement participants for every two new placement shares issued. Refer to ASX Announcement released on 3 August 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	172,872,493

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BODAA : PERFORMANCE RIGHTS	488,979
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,916,407
BODAH : OPTION EXPIRING 30-NOV-2027 EX NIL	2,750,785