



Announcement Summary

Entity name

RACE ONCOLOGY LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 22, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RACAQ	OPTION EXPIRING 03-MAR-2028 EX \$3.30	755,671	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	21/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RACE ONCOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

61149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
RACAQ : OPTION EXPIRING 03-MAR-2028 EX \$3.30	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
755,671	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
21/8/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>N/A</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	163,068,780

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	150,000
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,660,000
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000
RACAQ : OPTION EXPIRING 03-MAR-2028 EX \$3.30	0
RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32	110,392

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.