



Announcement Summary

Entity name

NEXT SCIENCE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXS	ORDINARY FULLY PAID	28,571,429	06/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXT SCIENCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622382549

1.3 ASX issuer code

NXS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2023 09:55	New - Proposed issue of securities - NXS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The further issues of shares yet to take place are issues of shares under: the US Offer; the share purchase plan; the redemption and subscription agreement with Walker Group which is subject to shareholder approval; and the issue of shares to two directors as part of the transaction, subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NXS : ORDINARY FULLY PAID

Issue date

6/9/2023

Issue details

Number of +securities to be quoted

28,571,429

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.42000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's ASX announcements on 31 August 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NXS : ORDINARY FULLY PAID	243,361,563

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXSAN : CONVERTIBLE NOTES	10,000,000
NXSAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	1,820,000
NXSAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,058,333
NXSAJ : PERFORMANCE RIGHTS	2,629,928