



Announcement Summary

Entity name

SEVEN GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 12, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVW	ORDINARY FULLY PAID	58,333	12/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEVEN GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46142003469

1.3 ASX issuer code

SVW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

SVWAA : CONVERTIBLE NOTES

TO (Existing Class)

ASX +security code and description

SVW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

14

The first date the options were exercised or other +convertible securities were converted

12/9/2023

The last date the options were exercised or other +convertible securities were converted

12/9/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

12/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

58,333

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exercise by some investors of their conversion option under the terms of the 2.20% convertible notes due 2025 (ISIN:XS1785357739) in the aggregate principal amount of A\$1,400,000.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

24.000000

Any other information the entity wishes to provide about the +securities to be quoted

At the Company's AGM held on 21 November 2018, shareholders approved: the conversion rights of the 2.2 per cent Senior Unsecured Convertible Notes issued on 5 March 2018; and the issue of ordinary shares on conversion of the Convertible Notes. Therefore, the ordinary shares issued on the conversion of the Convertible Notes will not be counted towards the Company's 15% capacity set by ASX Listing Rule 7.1. On 1 March 2018, the Company lodged a notice under ASIC Instrument 2016/82 with ASX.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVW : ORDINARY FULLY PAID	363,573,087

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVWAA : CONVERTIBLE NOTES	389
SVWAB : SHARE RIGHTS	1,027,705