



Announcement Summary

Entity name

BOD SCIENCE LIMITED

Date of this announcement

Friday October 06, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BODAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	937,500	06/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BOD SCIENCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

601225441

### 1.3 ASX issuer code

BOD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2023 10:13	New - Proposed issue of securities - BOD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

6/10/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 1,250,000 Unlisted option with an exercise price of \$0.10 and expiry date of 30 June 2024. Please refer to ASX Announcement released on 3 August 2023.

#### Issue details

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**Number of +securities**

937,500

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching option issued to placement participants for every two new placement shares issued. Refer to ASX Announcement released on 3 August 2023.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	175,463,493

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BODAA : PERFORMANCE RIGHTS	119,738
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,313,000
BODAH : OPTION EXPIRING 30-NOV-2027 EX NIL	2,181,993