



9 October 2023

ASX Limited - Company Announcements Platform

ARMADA METALS LIMITED (ASX: AMM)

EXTENSION OF CLOSING DATE OF ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER

Armada Metals Limited (ACN 649 292 080) ('Armada' or 'Company') refers to its ASX release of 21 September 2023 announcing the partially underwritten accelerated 1 for 1 non-renounceable entitlement offer of new ordinary shares in the Company (**New Shares**) at \$0.02 per New Share (**Entitlement Offer**).

Armada advises that due to the limited offer opening period under the original timetable advised to ASX on 21 September 2023, the Board has resolved to extend the closing date a until Friday, 20 October 2023.

The updated indicative timetable for the Entitlement Offer is as follows:

Activity	Date
Closing Date of Retail Entitlement Offer (5:00pm (AEDT))	<u>Friday, 20 October 2023</u>
Notification of Shortfall Subscriptions	Monday, 23 October 2023
Settlement of Retail Entitlement Offer	Thursday, 26 October 2023
Results of Retail Entitlement Offer announced to ASX	Friday, 27 October 2023
Allotment of New Shares issued under Retail Entitlement Offer	Friday 27 October, 2023
Normal ASX trading of New Shares issued under the Retail Entitlement Offer	Monday, 30 October 2023
Dispatch of holding statements for New Shares issued under the Retail Entitlement Offer	Monday, 30 October 2023

Note: This timetable is indicative only and subject to change. All references to time are to time in Sydney, Australia. Subject to the Corporations Act, the Listing Rules and other applicable laws, Armada reserves the right to vary the above dates without notice, in consultation with the Lead Manager. Any extension of the Closing Date will have a corresponding delay on the anticipated date for issue of the New Shares. Armada also reserves the right not to proceed with the whole or part of the Entitlement Offer at any time before the issue of the New Shares. If that occurs, the relevant Application Monies (without interest) will be returned to Applicants.



Please refer to the offer document for further details in relation to the Entitlement Offer.

This announcement has been authorised on behalf of the Armada Metals Limited Board by:
Dr Ross McGowan, Managing Director & CEO.

-ENDS-

For further information, please contact:

Dr Ross McGowan – Managing Director & CEO
Armada Metals Limited

E: ross@armadametals.com.au

Twitter: @ArmadaMetals

LinkedIn: <https://www.linkedin.com/company/armada-metals-limited>

Website: www.armadametals.com.au

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