



Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 18, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	29,384,700	05/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LGMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LGM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

29,384,700

And the date the escrow restrictions have ceased or will cease

13/9/2023

Issue date

5/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

29,384,700

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Expiration of ASX mandatory restriction on securities, for a period of 24 months from the date of the Companys official quotation (13/09/2021).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.038201

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	83,212,169

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAD : ORDINARY FULLY PAID RESTRICTED	0
LGMAG : OPTION EXPIRING 07-SEP-2024 EX \$0.30	1,100,000
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000