



Announcement Summary

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**Entity name**

LEGACY MINERALS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 18, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LGM                | ORDINARY FULLY PAID  | 29,384,700                         | 05/07/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43650398897

### 1.3 ASX issuer code

LGM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LGMAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LGM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

29,384,700

**And the date the escrow restrictions have ceased or will cease**

13/9/2023

**Issue date**

5/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

29,384,700

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Expiration of ASX mandatory restriction on securities, for a period of 24 months from the date of the Companys official quotation (13/09/2021).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.038201

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| LGM : ORDINARY FULLY PAID                 | 83,212,169                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225 | 401,833                                     |
| LGMAD : ORDINARY FULLY PAID RESTRICTED         | 0   |
| LGMAG : OPTION EXPIRING 07-SEP-2024 EX \$0.30  | 1,100,000                                   |
| LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30  | 3,750,000                                   |