

# ASX ANNOUNCEMENT

25 September 2023

## UPDATE TO FY2023 FINANCIAL REPORT

Healthia Limited (**Healthia** or the **Company**) (**ASX:HLA**) expects that relative to the unaudited Appendix 4E Preliminary Financial Report lodged on 31 August 2023, when it lodges its audited FY2023 Annual Report, the Underlying EBITDA<sup>1</sup> and Statutory NPAT<sup>2</sup> is expected to be lower by between \$0.75m and \$0.85m. Furthermore, Underlying NPATA<sup>3</sup> is expected to be lower by between \$0.50m and \$0.60m.

## SCHEME OF ARRANGEMENT

Healthia refers to its announcement made on 31 August 2023 with respect to the scheme implementation deed with Harold BidCo Pty Ltd, an entity owned by funds advised by Pacific Equity Partners. A Scheme Booklet containing information relating to the Scheme, the reasons for the Healthia Directors' recommendation, an Independent Expert Report opining on whether the Scheme is in the best interests of Healthia shareholders and details of the Scheme Meeting is expected to be sent to shareholders in late October 2023, with Healthia shareholders given the opportunity to vote on the scheme at a court convened scheme meeting, which is anticipated to be held in late November 2023.

## NOTIFICATION OF RELEASE OF RESTRICTED SECURITIES FROM VOLUNTARY ESCROW

Healthia refers to its announcement made on 4 October 2021, that it had reached settlement of BIM IP Pty Ltd which owned the brands, trademarks and other intellectual property used within the Back In Motion Health Group. As part consideration for this acquisition, the Company issued 3,069,444 new ordinary shares (**New Ordinary Shares**), which were to be held in voluntary escrow by the Vendor.

In accordance with ASX Listing Rule 3.10A, notice is hereby given that the New Ordinary Shares will be released from escrow on 2 October 2023, due to the expiry of the restriction period relating to those shares.

If you have any questions, please contact:

Company	Company
Wesley Coote Group CEO & MD Tel: 07 3180 4900 E: <a href="mailto:wes.coote@healthia.com.au">wes.coote@healthia.com.au</a>	Julia Murfitt Company Secretary Tel: 07 3180 4900 E: <a href="mailto:julia.murfitt@healthia.com.au">julia.murfitt@healthia.com.au</a>

<sup>1</sup> Underlying EBITDA is a non-IFRS measure and equals earnings before interest, tax, depreciation and amortisation. Underlying EBITDA is unaudited and has been adjusted for the impacts of AASB16.

<sup>2</sup> NPAT means statutory net profit after tax attributed to the owners of Healthia Limited.

<sup>3</sup> Underlying NPATA is a non-IFRS measure and equals net profit after tax and before amortisation. Underlying NPATA is unaudited and has been adjusted for the impacts of AASB16.