



Correction of Appendix 3X disclosures

Critical Minerals Group Limited (**ASX:CMG**) (**Critical Minerals Group, CMG or the Company**) advises corrections to the following previously released disclosures (**original disclosures**):

1. Appendix 3X released 12 December 2022; and
2. Appendix 3X released 25 November 2022.

The Initial Directors' Interests Notices (Appendix 3X) were incorrect due to a misclassification of certain holdings as notifiable interests. Notifiable interests are holdings for which the Director meaningfully controls the disposal and/or voting of the shares (or other securities) and do not necessarily include related party holdings unless they fall under this definition.

The details of the holders and the number of shares held in the original disclosures were correct, except that Mr Stuart McClure is not a director of Summer Vine Pty Ltd as disclosed in 1.

Mr. Kovac notes that while he is an executive, he is not a director of Indemitsu Lindfield Pty Ltd and the disposal and voting on the CMG shares that it holds is a matter for its board.

The relevant Directors have considered their respective holdings, and confirmed that the attached updated Appendix 3Xs are correct.

This oversight was unintentional and has now been rectified. The misclassifications in the original disclosures were self-identified by the Company in the process of completing the 2023 Annual Report.

The Company confirms that it is aware of its disclosure obligations and is compliant with the Listing Rules, particularly Listing Rules 3.19A and 3.19B, and is satisfied that its existing processes are adequate to meet its compliance obligations.

For more information:

Adam Gallagher

Company Secretary

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Critical Minerals Group Limited
ABN	91 652 994 726

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart Anthony McClure
Date of appointment	7 December 2022

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
IGS Capital Pty Ltd as trustee for IGS Capital Trust – (<i>director and shareholder of the trustee and beneficiary of the trust</i>)	4,604,770 fully paid ordinary shares restricted until 27 September 2024 5,230 fully paid ordinary shares
Kashfam Pty Ltd – (<i>director and shareholder</i>)	150,000 fully paid ordinary shares
Vested Equities Pty Ltd – (<i>director and shareholder</i>)	177,425 fully paid ordinary shares 5,059,333 unquoted options exercisable at \$0.25 on or before 27 September 2024
McClure Premium Investment Pty Ltd ACN 601 939 539 as trustee for The McClure Super Fund – (<i>director and shareholder and beneficiary of the trust</i>)	94,000 unquoted options exercisable at \$0.25 on or before 27 September 2024

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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Introduced 30/9/2001.

Name of entity	Critical Minerals Group Limited
ABN	91 652 994 726

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Steven James Laszlo Rowland Kovac
Date of appointment	24 November 2022

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Nil	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.