



Announcement Summary

Entity name

ARMADA METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMM	ORDINARY FULLY PAID	60,000,000	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARMADA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75649292080

1.3 ASX issuer code

AMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Sep-2023 09:16	New - Proposed issue of securities - AMM	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail component of the entitlement offer



Institutional Securities

AMM : ORDINARY FULLY PAID

27/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	13	0.00 %
1,001 - 5,000	9	0.02 %
5,001 - 10,000	51	0.37 %
10,001 - 100,000	134	4.60 %
100,001 and over	75	95.01 %



Issue details

Number of +securities to be quoted

60,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMM : ORDINARY FULLY PAID	128,568,068

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMMAD : OPTION EXPIRING 15-DEC-2026 EX \$0.334	3,330,000
AMMAE : OPTION EXPIRING 15-DEC-2026 RESTRICTED	13,060,000
AMMAF : OPTION EXPIRING 15-DEC-2026 EX \$0.334	1,750,000
AMMAB : ORDINARY FULLY PAID RESTRICTED	35,431,932
AMMAC : OPTION EXPIRING 15-JAN-2024 RESTRICTED	5,200,000
AMMAG : ORDINARY FULLY PAID DEFERRED	104,000,000