



## Announcement Summary

**Entity name**

GRATIFII LIMITED

**Date of this announcement**

Tuesday August 29, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
GTIAJ	CONVERTIBLE NOTES	400,000		29/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47125688940

**1.3 ASX issuer code**

GTI

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

29/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2022 18:24	New - Proposed issue of securities - GTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GTIAJ : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

29/8/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

400,000 notes issued to Apex Fund Services Pty Ltd as custodian of the Bombora Special Investments Growth Fund which convert to 17,391,304 shares, issued after shareholder approval on 24 August 2023. Material terms of the Convertible Notes are provided in the Notice of Extraordinary Meeting [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02689376-2A1462542?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02689376-2A1462542?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Issue details

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**Number of +securities**

400,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The face value of each convertible is \$1.00. The securities are issued in repayment of a loan of \$400,000 in principal as summarised in the Company's EGM notice announced 24 July 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,213,427,512

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	10,000,378
GTIAJ : CONVERTIBLE NOTES	1,470,000
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	5,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	900,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	7,704,901
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	15,090,007
GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL	2
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552