



Announcement Summary

Entity name

GRATIFII LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 30, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTI	ORDINARY FULLY PAID	56,483,547	30/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47125688940

### 1.3 ASX issuer code

GTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/8/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jun-2023 10:16	New - Proposed issue of securities - GTI	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



### Placement Details

## GTI : ORDINARY FULLY PAID

30/8/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

56,483,547

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued under tranche 2 of June 2023 capital raise to professional and sophisticated investors as approved by shareholders on 24 August 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTI : ORDINARY FULLY PAID	1,269,911,059

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	10,000,378
GTIAJ : CONVERTIBLE NOTES	1,070,000
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	5,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	900,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	7,704,901
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	15,090,007
GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL	2
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552