



General Meeting

11 April 2023



Board and Key Management Personnel

Albert Tse | Executive Director | Australia

Albert was appointed Executive Chair in July 2022, having also been a director of the business between February 2017 and February 2019. Albert is the founder of Wattle Hill Capital, a leading mid-market private equity fund based in Sydney.

Qi (Christina) Chen | Non-Executive Director | China

Christina is also a director of ChaCha Food Co. Limited and Hefei Huatai Group Co. Limited. Christina is a nominated representative of AMD, the Company's largest shareholder, and has significant experience in branded fast moving consumer goods and e-commerce.

Hugh Robertson | Non-executive director | Australia

Hugh is a Director, Corporate Finance at Bell Potter Securities and supports emerging private and ASX listed companies in raising capital, strategy as well as mergers and acquisitions.

Adam Cunningham | Chief Operating Officer | Australia

Adam has been in the business for over 20 years and brings with him a wealth of knowledge and experience in Macadamias. Adam is responsible for the running of USA operations.

Lisa Davis | CFO & Company Secretary | Finance, Regulatory Compliance, Systems | Australia

Lisa joined the business in April 2019 and has been instrumental in working through the transformation of the business. She is responsible for Finance as well as Group IT systems.



Online Attendees Question Process

To ask a written question select the Q&A icon



Select the topic your question relates to from the drop-down list

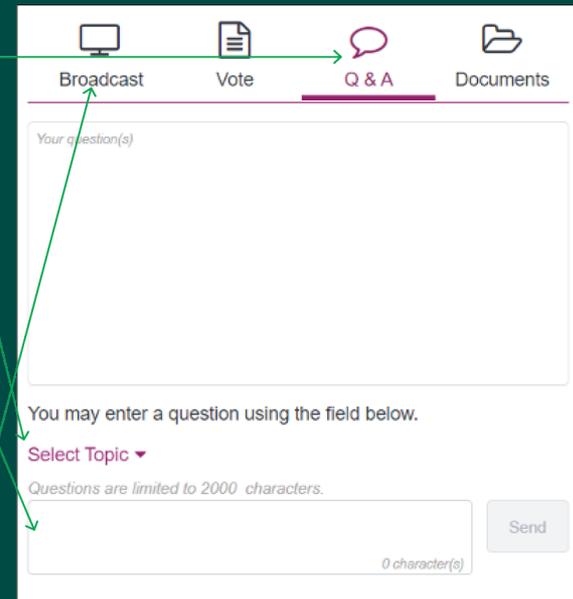
Select Topic ▾

Type your question in the text box and press the send button

Questions are limited to 2000 characters.

0 character(s)

To ask a verbal question follow the instructions below the broadcast window



The screenshot shows a navigation bar with four icons: a monitor (Broadcast), a document (Vote), a speech bubble (Q & A), and a folder (Documents). The Q & A icon is highlighted with a red underline. Below the navigation bar, there are two text input fields. The top field is labeled 'Your question(s)' and is empty. Below it, there is a prompt: 'You may enter a question using the field below.' followed by a 'Select Topic' dropdown menu. Below the dropdown is another text input field labeled 'Questions are limited to 2000 characters.' with a 'Send' button to its right. The bottom field shows '0 character(s)'.

Online Attendees Voting Process

When the poll is open, select the vote icon at the top of the screen



To vote, select either For, Against or Abstain



You will see a vote confirmation



We have received your vote **For**

To change or cancel your vote
"click here to change your vote"
at any time until the poll is closed

[Click here to change your vote.](#)

A screenshot of a web application interface for online voting. At the top, there are four navigation icons: a monitor for 'Broadcast', a document with a checkmark for 'Vote', a speech bubble for 'Q & A', and a folder for 'Documents'. The 'Vote' icon is highlighted with a purple underline. Below the navigation is a grey header 'Items of Business'. The first item is '2A Re-elect Mr Sam Sample as a Director', followed by three buttons: 'FOR', 'AGAINST', and 'ABSTAIN'. The second item is '2B Re-elect Ms Jane Citizen as a Director', followed by a green checkmark icon, the text 'We have received your vote For', and a link 'Click here to change your vote.' Green arrows from the text blocks on the left point to these specific elements in the screenshot.

Our Resolutions

Resolution 1: Disposal of main undertaking

Resolution 2: Return of capital

Resolution 3: Equal access off-market share buy-back

Resolution 4: Share consolidation



Resolution 1

Disposal of main undertaking

“That, for the purpose of ASX Listing Rule 11.2 and for all other purposes, HPP Shareholders approve the Proposed Transaction and authorise HPP to dispose of its main undertaking on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Vote Type	Voted	% Voted
For	75,584,180	98.91
Against	22,179	0.03
Open-Useable	813,389	1.06
Abstained	166	N/A
TOTAL	76,419,914	100.00

Resolution 2

Return of capital

“That, subject to the passing of Resolution 1 and completion occurring under the Share Sale and Purchase Agreement, the issued share capital of HPP be reduced by up to A\$9.2 million in accordance with sections 256B and 256C of the Corporations Act and that capital reduction is to be effected, subject to the Board's discretion, by HPP paying each HPP Shareholder the amount of up to \$0.075 per HPP Share on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Vote Type	Voted	% Voted
For	75,603,803	98.94
Against	2,556	0.00
Open-Useable	813,389	1.06
Abstained	166	N/A
TOTAL	76,419,914	100.00

Resolution 3

Equal access off-market share buy-back

“That, subject to the passing of Resolution 1 and completion occurring under the Share Sale and Purchase Agreement, for the purposes of section 257C(1) of the Corporations Act and for all other purposes, HPP Shareholders authorise and approve an off-market share buy-back of up to a total of 122,820,737 HPP Shares (representing 99.9% of HPP’s issued share capital as at the date of this Notice of Meeting) on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Vote Type	Voted	% Voted
For	72,055,946	94.29
Against	3,550,413	4.65
Open-Useable	813,389	1.06
Abstained	166	N/A
TOTAL	76,419,914	100.00

Resolution 4

Share consolidation

“That, subject to the passing of Resolution 1 and either Resolution 2 or Resolution 3 (or both), for the purposes of section 254H of the Corporations Act and for all other purposes, and with effect from the first trading day after completion of the Proposed Shareholder Return (or such other subsequent date that is notified to ASX by HPP) the issued share capital of HPP be consolidated on the basis that every 25 HPP Shares held by a HPP Shareholder be consolidated into 1 HPP Share and that any resulting fractions of a HPP Share be rounded up to the next whole number.”

Vote Type	Voted	% Voted
For	71,607,819	93.71
Against	3,998,540	5.23
Open-Useable	813,389	1.06
Abstained	166	N/A
TOTAL	76,419,914	100.00



Executive Chair Address



QUESTIONS

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Certain non-IFRS financial information has been included to assist in making appropriate comparisons with period periods to assess the operating performance of the business. HPP uses these measures to assess the performance of the business and believes that the information is useful to investors. Non-IFRS information has not been subject to auditor review.

Unless otherwise stated, all dollar values are in Australian dollars (\$) or A\$). A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding.



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