



Announcement Summary

**Entity name**  
ENDEAVOUR GROUP LIMITED

**Date of this announcement**  
Tuesday April 11, 2023

**The +securities the subject of this notification are:**  
☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EDV	ORDINARY FULLY PAID	1,904	24/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENDEAVOUR GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

159767843

### 1.3 ASX issuer code

EDV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/4/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EDVAB : SHARE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

EDV : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,904

**The first date the options were exercised or other +convertible securities were converted**

24/3/2023

**The last date the options were exercised or other +convertible securities were converted**

24/3/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

24/3/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Share Rights that have vested and converted to Shares under the F21 Recognition Share Plan (RSP) and F22 RSP in accordance with the terms of the Endeavour Group Limited Equity Incentive Plan Rules.



Issue details

**Number of +securities**  
1,904

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
EDV : ORDINARY FULLY PAID	1,790,980,017

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
EDVAB : SHARE RIGHTS	2,838,067
EDVAA : PERFORMANCE RIGHTS	6,924,634