

5 April, 2023

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Closing of Rights Issue

Dateline Resources Limited (ASX: DTR) (Company) announces the completion of the non-renounceable rights issue announced on 10 March 2023 (Rights Issue).

Under the Rights Issue, the Company received applications for 5,135,050 new shares (raising a total of approximately \$103,000) and will now work with its stockbroker to procure the placement of up to a total of \$1m worth of shortfall.

A cleansing notice and Appendix 2A in relation to the issue of the above noted new shares will be given to ASX in accordance with the Corporations Act and Listing Rules.

Further announcements in relation to the placement of the shortfall will be made in accordance with the Listing Rules.

Signed for and on behalf of
Dateline Resources Limited



John Smith
Company Secretary