



Announcement Summary

Entity name

DATeline RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTR	ORDINARY FULLY PAID	5,135,050	11/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DATeline RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

63149105653

### 1.3 ASX issuer code

DTR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/4/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Mar-2023 09:21

**Announcement Title**New - Proposed issue of securities -  
DTR**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

There was a shortfall in non-renounceable Rights issue. The shortfall shares are yet to be placed.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DTR : ORDINARY FULLY PAID

Issue date

11/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,135,050

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTR : ORDINARY FULLY PAID	643,819,568

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	2,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAL : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500