

**Living Cell Technologies Limited**

ABN: 14 104 028 042  
ASX: LCT  
OTCQB: LVCLY

18 April 2023

Living Cell Technologies Limited  
Level 23, Rialto South Tower  
525 Collins Street  
Melbourne, Victoria 3000  
AUSTRALIA  
Ph: +61 422 180 317  
Email: [brad@lctglobal.com](mailto:brad@lctglobal.com)  
Web: [www.lctglobal.com](http://www.lctglobal.com)  
ABN: 14 104 028 042

**Entitlement Offer Shortfall Notice**

**Melbourne, Australia and Auckland, New Zealand** - Living Cell Technologies Limited (“LCT” or “the Company”) announces that the Entitlement Offer for the Company has closed. The Entitlement Offer Shortfall (“Shortfall”) is \$693,972.89.

LCT has appointed Alignment Capital Pty Ltd (“Alignment”) as the Lead Manager to the Shortfall. Pursuant to the Lead Manager Mandate, Alignment has been notified of the Shortfall.

Full details of the Entitlement Offer and the Shortfall Offer are set out in the Company prospectus announced on ASX March 20, 2023.

**This announcement has been approved for release to ASX by the LCT Board of Directors.**

**END**