

TEXAS PROJECT SALE EFFECTIVE COMPLETION

Thomson Resources Ltd (ASX: TMZ) ('Thomson' or the 'Company') is pleased to advise that effective completion of the sale of the Non-Core Texas Silver Project, as announced on 6 December 2022, to Warwick Gold Holdings Pty Ltd ('WGH') has occurred.

Thomson and WGH are in the process of completing the transfer of the project assets to WGH.

This announcement was authorised for issue by the Board.

ABOUT THOMSON RESOURCES

Thomson Resources is a technology, base and precious metals focused company which holds a diverse portfolio of minerals tenements across technology and base minerals, gold, and silver in New South Wales.

The Company's primary focus is its "New England Fold Belt Hub and Spoke" consolidation strategy in NSW. The strategy has been designed and executed in order to create a large precious (silver – gold), base and technology metal (zinc, lead, copper, tin) resource hub that could be developed and potentially centrally processed.

In line with Thomson's technology, base and precious metals focus, Thomson will continue to review business opportunities in both the technology, base and precious metals spaces, which will create value for shareholders.