



Announcement Summary

Entity name

BCAL DIAGNOSTICS LIMITED

Date of this announcement

Thursday May 11, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BDX	ORDINARY FULLY PAID	871,080	10/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BCAL DIAGNOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

51142051223

### 1.3 ASX issuer code

BDX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/5/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

BDXAE : OPTION EXPIRING 30-JAN-2030 EX \$0.0574

**TO (Existing Class)**

**ASX +Security code and description**

BDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

871,080

**The first date the options were exercised or other +convertible securities were converted**

10/5/2023

**The last date the options were exercised or other +convertible securities were converted**

10/5/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

10/5/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

<b>Number of +securities</b>
871,080

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BDX : ORDINARY FULLY PAID	136,094,710

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BDXAA : ORDINARY FULLY PAID RESTRICTED	20,596,692
BDXAB : ORDINARY FULLY PAID RESTRICTED	54,752,379
BDXAC : OPTION EXPIRING 23-NOV-2023 RESTRICTED	5,778,965
BDXAD : OPTION EXPIRING 20-NOV-2029 RESTRICTED	3,467,353
BDXAE : OPTION EXPIRING 30-JAN-2030 EX \$0.0574	1,387,832