

08 May 2023

Market Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by H&G High Conviction Limited (**HCF**) (**ASX: HCF**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 8 May 2023, HCF announced a share placement of 2,642,094 fully paid ordinary shares in HCF at an issue price of \$1.04 per share (**Placement Shares**) to sophisticated, professional and other investors to whom no disclosure is required under the Corporations Act. The Placement Shares were issued today.

HCF gives notice under section 708A(5)(e) of the Corporations Act that:

- 1 the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2 as at the date of this notice, HCF has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to HCF; and
 - (b) sections 674 and 674A of the Corporations Act; and
- 3 as at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised for release to ASX by the Board.

For more information, please contact Executive Director and Portfolio Manager, Joseph Constable on 0431 886 186.

About H&G High Conviction Limited (ASX:HCF)

H&G High Conviction Limited (ASX: HCF) is a listed investment company which aims to maintain a concentrated portfolio of 15-25 ASX-listed micro capitalisation companies. HCF invests in and actively engages with companies that it considers have superior fundamental prospects but are priced by the market at a discount relative to perceived inherent value, usually resulting from non-operating, external events that have led to a flight of investors. HCF seeks to minimise capital loss and focuses on long-term capital growth and income from its portfolio companies.

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