

17 May 2023

ASX Announcement

FUNDING PLATFORM UPDATE

MONEYME Executes \$150m Term Securitisation

MONEYME Limited (“MONEYME” or “Group”) is pleased to announce that it has priced a new SocietyOne PL 2023-1 Trust term securitisation on 16 May 2023, with settlement due to occur on 19 May 2023.

Key transaction highlights

- \$150m term securitisation of secured and unsecured personal loan assets from two SocietyOne warehouses
- Lead arranger, National Australia Bank (NAB)
- Lead managers, NAB and Westpac Institutional Bank
- Public placement with major institutional investors
- Moody’s rating, with the A1 and A2 senior tranches rated Aaa (sf)
- Expected weighted average life of 1.43 years
- No material change to the Group’s overall cost of funds

Clayton Howes, MONEYME’s Managing Director & CEO said:

“We are pleased to announce MONEYME’s first securitisation deal for SocietyOne assets following our acquisition in 2022. This term transaction effectively solves for the SocietyOne Funding Trust 1 warehouse prior to its expiry.

It’s great to see our securitisation funding platform operate and deliver a third term transaction for the Group to further facilitate profitable returns and stability in the current challenging economic environment. The successful deal demonstrates MONEYME’s capital markets capabilities and strong funding position, underscored by a Moody’s Aaa (sf) rating for the senior tranches, reflecting the high quality of the underlying assets.

As we continue to execute our strategy, we remain focused on profitable growth, maintaining and further enhancing the quality of our loan book, and leveraging the efficiency and accuracy of our ai-driven credit decisioning.”

Authorised on behalf of the MONEYME Board and the Disclosure Committee by:

Clayton Howes
Managing Director & CEO

– ENDS –

For further information, please contact investors@moneyme.com.au

For media enquiries, please contact media@moneyme.com.au

About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX, and the Group includes licensed and regulated credit and financial services providers operating in Australia.

For more information, visit moneyme.com.au or investors.moneyme.com.au