

17 May 2023

ASX Announcement

RESULTS OF EXTRAORDINARY GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2, MONEYME Limited (ASX: MME) attaches the outcomes of the resolutions put to the Extraordinary General Meeting of shareholders held this morning. Both resolutions were carried on a poll.

Clayton Howes, MONEYME's Managing Director and CEO said:

"I would like to express my gratitude to shareholders who voted confidently in favour of the resolutions at our recent Extraordinary General Meeting. The approved \$37 million placement allows us to proceed with the planned paydown of our corporate debt facility, strengthening our balance sheet and supporting our profitability through significant costs savings.

The successful raise marks an important milestone. It concludes our strategic capital initiative, relieves the uncertainty that has been weighing on our share price, and positions our business for sustainable and profitable growth in FY24 and beyond.

We are pleased to offer retail shareholders the opportunity to participate at the same price via our planned \$5 million Share Purchase Plan (SPP) – a price that we firmly believe represents a significant discount to the value created in our business and the opportunities ahead of us. The SPP will be open, with details made available to shareholders, on the 24 May."

Authorised for release by:

Clayton Howes
Managing Director & CEO

– ENDS –

For further information, please contact: investors@moneyme.com.au

About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX and the Group includes licensed and regulated credit and financial services providers operating in Australia.

For more information, visit moneyme.com.au or investors.moneyme.com.au



MONEYME LIMITED

EXTRAORDINARY GENERAL MEETING
Wednesday, 17 May, 2023

RESULT OF EXTRAORDINARY GENERAL MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	
1	ISSUE OF SHARES UNDER THE CONDITIONAL PLACEMENT	NA	35,477,148 37.20%	94,643 0.10%	114,284 0.12%	8,459,071	59,318,679 62.20%	360,821 0.38%	95,343,124 99.52%	455,464 0.48%	8,459,071	Carried
2	ISSUE OF SHARES TO SCOTT EMERY (OR HIS NOMINEE) UNDER THE DIRECTOR PLACEMENT	NA	43,750,189 42.15%	247,043 0.24%	114,284 0.11%	33,630	59,167,672 57.01%	511,828 0.49%	103,465,158 99.27%	758,871 0.73%	33,630	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item