



## Update Summary

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**Entity name**

BRAINCHIP HOLDINGS LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday April 21, 2023

**Reason for the update**

Correction to link at item 3B

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

151159812

**1.3 ASX issuer code**

BRN

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Correction to link at item 3B

**1.4b Date of previous announcement to this update**

21/4/2023

**1.5 Date of this announcement**

21/4/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

21/4/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02365895>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

1,762,200

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**ASX +security code and description**

BRNAJ : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

21/4/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒

☐ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02365895>

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

Number of +securities

1,492,591

ASX +security code and description

BRNAM : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

21/4/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Kenneth Scarince	Kenneth Scarince	1,362,889
Robert Telson	Robert Telson	838,701
Anil Mankar	Anil Mankar	1,572,564



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02365895>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

13,138,711

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	1,767,058,145

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	7,044,403
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	67,224,231
BRNAM : RESTRICTED STOCK UNITS	32,229,505



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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