



Announcement Summary

Entity name

WISEWAY GROUP LIMITED

Date of this announcement

Tuesday April 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 01-JAN-2027 EX \$0.103	500,000	01/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISEWAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

26624909682

1.3 ASX issuer code

WWG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-JAN-2027 EX \$0.103

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The Terms of these Options are, with exception for two amendments, identical to the Terms of Incentive Options found at Annexure A of the Notice of Annual General Meeting released to ASX on 25 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587694-2A1408476?access_token=83ff96335c2d45a094df02a206a39ff4

The amendments are the deletion and replacement of the tabled figures so that the Number of options is "500,000" and the Exercise price per option is "\$0.103".

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10300000

Expiry date

1/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WWG : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587694-2A1408476?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WWG : ORDINARY FULLY PAID	167,293,872

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWGAA : PERFORMANCE RIGHTS	313,777
WWGAB : OPTION EXPIRING 31-MAR-2026 EX \$0.45	1,444,126
New class - code to be confirmed : OPTION EXPIRING 01-JAN-2027 EX \$0.103	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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