



## Update Summary

---

**Entity name**

HMC CAPITAL LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday April 28, 2023

**Reason for the update**

An update to the Appendix 2A that was lodged with ASX on 27 April 2023 to reflect the correct number of shares that will be issued today under the securities purchase plan announced on 30 March 2023.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

HMC CAPITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

138990593

**1.3 ASX issuer code**

HMC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

An update to the Appendix 2A that was lodged with ASX on 27 April 2023 to reflect the correct number of shares that will be issued today under the securities purchase plan announced on 30 March 2023.

**1.4b Date of previous announcement to this update**

27/4/2023

**1.5 Date of this announcement**

28/4/2023



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

30-Mar-2023 07:55

**Announcement Title**

New - Proposed issue of securities - HMC

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

HMC : ORDINARY FULLY PAID

**Issue date**

28/4/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

11,053,908

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 3.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMC : ORDINARY FULLY PAID	347,545,339
HMCO : OPTION EXPIRING 30-NOV-2025	2,801,102

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMCAB : RIGHTS	78,337
HMCAA : PERFORMANCE RIGHTS	2,869,419