

ARBN: 158 702 400

29 April 2023

ASX Release

Settlement Agreement – Convertible Bonds

FinTech Chain Limited (ASX:FTC) ('**FTC**' or the '**Company**') refers to the 12,755,000 convertible bonds issued to Ever Star Creation Limited (**Ever Star**) on 4 May 2017 as announced on ASX 26 April 2017 and 4 May 2017 (**Convertible Bonds**).

These Convertible Bonds matured at 5:00pm (AEST) on 28 April 2023.

FTC confirms it has entered into a settlement agreement with Ever Star such that the HK\$15,000,000 repayable on the Convertible Bonds is repaid, and the Convertible Bonds cancelled, as follows:

Amount to be repaid	Date of repayment	Convertible Bonds to be cancelled
HK\$2,000,000	28 April 2023 (Paid)	1,700,666 Convertible Bonds
HK\$13,000,000	15 June 2023	11,054,334 Convertible Bonds

On cancellation of the 1,700,666 Convertible Bonds, FTC is also lodging an Appendix 3H on ASX.

The HK\$13,000,000 will incur interest of 6% from 28 April 2023 until 15 June 2023.

In the event FTC does not repay the HK\$13,000,000 on or before 15 June 2023, interest will increase to 11% from that date until the date of repayment in full.

ENDS –

This announcement has been approved for lodgement by the Board of Directors of Fintech Chain Limited.

For further information visit www.ttg.hk or contact Mr Chris Ryan, Independent Australian Chairman of FinTech Chain Limited at +61 439 970 305.