

Macquarie Group Limited

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AUSTRALIA

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5 May 2023

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000
Via ASX Online

Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2023

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release.
The following associated documents will be provided separately for lodgement:

- Dividend online form
- Media Release
- Full Year Presentation
- Annual Report for the year ended 31 March 2023
- Management Discussion and Analysis for the year ended 31 March 2023
- Appendix 4G
- 2023 Corporate Governance Statement

Yours faithfully

Simone Kovacic
Company Secretary

Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959, and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2022 to 31 March 2023

Prior corresponding period: 1 April 2021 to 31 March 2022

Results for announcement to the market

Key Information	Year ended 31 March 2023 \$m	Year ended 31 March 2022 \$m	Change %
Net operating income	19,122	17,324	10.38%
Profit after income tax	5,168	4,953	4.34%
Profit attributable to ordinary equity holders	5,182	4,706	10.11%

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2023 Interim dividend (paid 13 December 2022) ⁽¹⁾	\$3.00	\$1.2000
2023 Final dividend (resolved, not yet provided for at 31 March 2023) ⁽¹⁾	\$4.50	\$1.8000

Final Dividend dates

Record Date	16 May 2023
Payment Date	4 July 2023

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. It is expected that shares allocated under the DRP will be purchased on market ⁽²⁾ and allocated on the dividend payment date. The DRP shares will rank *pari passu* with other fully paid ordinary shares then on issue. The allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the third business day after the Election Date of 17 May 2023. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 4 July 2023 must be received by the registry by 5:00 pm on 17 May 2023 to be effective for that dividend.

Net tangible assets	Year ended 31 March 2023 \$	Year ended 31 March 2022 \$
Net tangible assets per ordinary share	75.89	64.59

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2023 and in the Management Discussion and Analysis for the year ended 31 March 2023.

This document should be read in conjunction with the 2023 Annual Report, 2023 Management Discussion and Analysis and any public announcements made in the period by the Macquarie Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

⁽¹⁾ The whole of the unfranked portion of the dividend is Conduit Foreign Income.

⁽²⁾ The shares for the DRP may be issued in part or in full if purchasing the shares is no longer practical or advisable.