

Market Announcement

28 March 2023

Happy Valley Nutrition Limited (ASX: HVM) – Suspension from Quotation

Description

The securities of Happy Valley Nutrition Limited ('HVM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of HVM, pending the release of an announcement regarding the outcome of a capital raising.

Issued by

Salvador Caldwell
Adviser
Listings Compliance

28 March 2023

Mr Salvador Caldwell
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Mr Caldwell

Happy Valley Nutrition Limited – Request for voluntary suspension in accordance with Listing Rule 17.2

Pursuant to ASX Listing Rule 17.2, Happy Valley Nutrition Limited (ASX:HVM) (the **Company**) requests an immediate voluntary suspension be granted by ASX Limited (**ASX**) with respect to its shares, to apply from Tuesday, 28 March 2023.

In accordance with Listing Rule 17.2, the Company advises that:

- (a) the suspension is requested pending the release of an announcement about the outcome of a capital raising (**Announcement**);
- (b) the Company wishes the suspension to remain in place until the Company releases the Announcement to the ASX, which it expects will be before Friday, 31 March 2023; and
- (c) the Company is not aware of any reason why the suspension should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the suspension request.

Should you have any questions, please do not hesitate to contact me on +61 414 731 082.

Yours sincerely



Leanne Ralph
Company Secretary