

Market Announcement

28 March 2023

Leeuwin Metals Ltd (ASX: LM1) – Admission and Quotation

Description

Leeuwin Metals Ltd ('LM1') was admitted to the Official List of ASX on Tuesday, 28 March 2023.

The securities of LM1 will commence quotation at 12:00pm AEDT on Wednesday, 29 March 2023.

LM1 raised \$8,000,000 pursuant to the offer under its prospectus dated 10 February 2023 by the issue of 32,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 40,289,994
ASX code	Fully paid ordinary shares: LM1
Time	12:00pm AEDT
Date	Wednesday, 29 March 2023
ASX trade abbreviation	LEEWIN
ISIN	Fully paid ordinary shares: AU0000268286
Registered office	Leeuwin Metals Ltd Address: Suite 16 Level 2, 420 Bagot Road, Subiaco, WA 6008 Phone: (08) 6556 6427 Email: info@leeuwinmetals.com
Company secretary	Nicholas Katris
Share Registry	Automic Registry Services Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration
Lead manager	Discovery Capital Partners Pty Ltd
Underwriter	N/a
ASX restricted securities	16,506,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 March 2025, being 24 months from the date of Quotation.

735,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 12 months from the date of issue.

1,260,005 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2023, being 12 months from the date of issue.

836,041 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 January 2024, being 12 months from the date of issue.

2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.

1,230,631 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 12 months from the date of issue

25,500,000 options exercisable at \$0.30 on or before 12 May 2028, classified by ASX as restricted securities and to be held in escrow until 29 March 2025, being 24 months from the date of Quotation.

3,000,000 options exercisable at \$0.30 on or before 23 March 2026, classified by ASX as restricted securities and to be held in escrow until 29 March 2025, being 24 months from the date of Quotation

2,500,000 options exercisable at \$0.50 on or before 31 May 2027, classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.

3,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 29 March 2025, being 24 months from the date of Quotation.

Other securities not quoted	None
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What do I need to do and by when?

For further information, please refer to LM1's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance