



## Announcement Summary

**Entity name**

VISIONEERING TECHNOLOGIES INC.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 29, 2023

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	222,800	24/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

616156248

### 1.3 ASX issuer code

VTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/3/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

222,800

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://vtivisioninvestors.com/corporate-governance/>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Brian Lane	Brian Lane	157,306
Kuang-Mon Tuan	Kuang-Mon Tuan	65,494

**Issue date**

24/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

---

**Number of +securities to be quoted**

222,800

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

These CDIs are being issued to executives upon the vesting of restricted awards granted in FY 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	31,551,903
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	709,539
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAQ : CONVERTIBLE NOTES	1,120,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13