

MARKET ANNOUNCEMENT**3 April 2023****Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Happy Valley Nutrition Limited (ASX: HVM) (**Happy Valley** or **Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Happy Valley has today issued a total of 13,425,000 fully paid ordinary shares (**New Shares**). The New Shares were issued at an issue price of \$0.04 per New Share pursuant to the placement as announced today.

Happy Valley advises that:

- a. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is being given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice, Happy Valley has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under 708A(6)(e) of the Corporations Act.

For and on behalf of the Board.

Leanne Ralph
Company Secretary

Approved for release by the Board of Happy Valley Nutrition Limited

-ENDS-

For further information, please contact:

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