



ASX RELEASE (31 MAY 2023)

RESULTS OF ANNUAL GENERAL MEETING

Epsilon Healthcare Limited (ASX:EPN) (Epsilon or the Company) wishes to advise the results of the Epsilon Annual General Meeting of Shareholders held today 31 May 2023 as set out in the attached document.

All resolutions put to the AGM were decided by way of a poll.

This announcement has been approved for release by the Chairman, Mr. Josh Cui.

ENDS

For further information, please contact:



Josh Cui
Chairman
e: corporate@epsilonhc.com

Marcelo Mora
Company Secretary
e: mmora.integral@gmail.com

Epsilon Healthcare Limited (ASX: EPN) – epsilonhealthcare.com.au

Epsilon Healthcare (ASX:EPN) is a diversified global healthcare and pharmaceuticals company. EPN owns a number of medicinal cannabis assets including the largest GMP cannabis manufacturing facility in the Southern Hemisphere (the Southport Facility) and the Tetra Health clinic group.

Epsilon Healthcare Limited (ASX: EPN)
ACN: 614 508 039

Level 17
9 Castlereagh Street
Sydney NSW 2000

epsilonhealthcare.com.au

Epsilon Healthcare Limited

Annual General Meeting

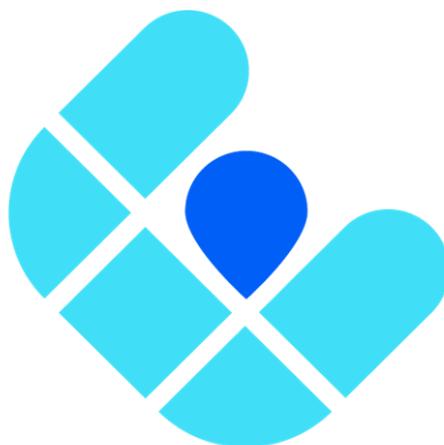
Wednesday, 31 May 2023

Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of the Remuneration Report	Ordinary	18,451,460 81.56%	3,264,448 14.43%	908,440 4.01%	926,443	19,609,900 85.73%	3,264,448 14.27%	926,443	Carried
2. Re-election of Josh Cui as Director	Ordinary	63,013,313 94.22%	2,953,271 4.42%	908,440 1.36%	1,043,144	64,171,753 95.60%	2,953,271 4.40%	1,043,144	Carried
3. Re-election of Alan Beasley as Director	Ordinary	65,307,422 97.65%	659,162 0.99%	908,440 1.36%	1,043,144	66,465,862 99.01%	659,162 0.98%	1,043,144	Carried
4. Re-election of Stuart Cameron as Director	Ordinary	63,363,499 94.75%	2,603,085 3.89%	908,440 1.36%	1,043,144	64,521,939 96.12%	2,603,085 3.88%	1,043,144	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.



epsilon

HEALTHCARE

ACN 614 508 039

Notice of
Annual General Meeting
11:00am (Sydney time) on 31 May, 2023

Meeting Venue:
Level 3, 1 James Place
North Sydney, NSW Australia

This is an important document. Please read it carefully.

Please speak to your professional advisers if you have any questions about this document or how to vote at the Meeting.



Notice of 2023 Annual General Meeting

Notice is hereby given that the 2023 Annual General Meeting of Epsilon Healthcare Limited (the **Company** or **EPN**) is to be held at 11:00 am (Sydney time) on Wednesday, 31 May, 2023. Voting on all resolutions will be conducted by poll.

Ordinary Business of the Meeting

Financial Statements and Reports

To receive the Company's financial statements and the reports of the Directors and the Auditor for the financial year ended 31 December 2022. There is no requirement for a formal resolution on this item.

1. Resolution 1: Non-binding resolution to adopt the Remuneration Report

To consider and if thought fit, pass the following as **a non-binding ordinary resolution**:

"That the Directors' Remuneration Report for the year ended 31 December 2022 be and is hereby adopted for the purposes of the *Corporations Act 2001* (Cth)"

Voting Exclusion Statement

A voting exclusion applies to this Resolution 1. The Company will disregard any votes cast (in any capacity, whether as proxy or as shareholder) by any of the following:

- a) Key Management Personnel;
- b) Closely Related Parties of Key Management Personnel; and
- c) as a proxy by a member of Key Management Personnel or a Key Management Personnel's Closely Related Party

However, the Company need not disregard a vote if it is:

- i. Cast by a person as proxy appointed in accordance with the directions on the proxy form that specify how the proxy is to vote on Resolution 1; and the vote is not cast on behalf of a person described in subparagraphs (a), (b) and (c) above; or
- ii. Cast by the chair of the Meeting as proxy appointed in accordance with the directions of the proxy form for a person who is entitled to vote, and such appointment on the proxy form expressly authorises the chair to exercise the proxy even if the resolution is connected directly with the remuneration report; and the vote is not cast on behalf of a person described in subparagraphs (a), (b) and (c) above.



Election of Directors

2. Resolution 2: Ordinary Resolution to Elect Josh Cui as a Director

To Consider and if thought fit, pass the following as **an ordinary resolution**:

"That, Josh Cui, who was appointed during the year retires in accordance with Clause 58.1.1 of the Company's Constitution and being eligible, offers himself for re-election be re-elected as a director of the Company

3. Resolution 3: Ordinary Resolution to Elect Alan Beasley as a Director

To consider and if thought fit, pass the following as **an ordinary resolution**:

"That, Alan Beasley, who was appointed during the year retires in accordance with Clause 58.1.1 of the Company's Constitution and being eligible, offers himself for re-election, be re-elected as a director of the Company."

4. Resolution 4: Ordinary Resolution to Elect Stuart Cameron as a Director

To consider and if thought fit, pass the following as **an ordinary resolution**:

"That, Stuart Cameron, who was appointed during the year retires in accordance with Clause 58.1.1 of the Company's Constitution and being eligible, offers himself for re-election be re-elected as a director of the Company."

Other Business

5. Other Business

To transact any other business which may be legally brought before this Annual General Meeting, in accordance with the Company's Constitution and the *Corporations Act 2001* (Cth).

Josh Cui

Chairman

Epsilon Healthcare Limited

28 April 2023