



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	2,580,646	02/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107670673

### 1.3 ASX issuer code

LBT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/6/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

20-Mar-2023 09:56

**Announcement Title**New - Proposed issue of securities -  
LBT**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issues of securities may take place under the placement facility as announced on 20 March 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LBT : ORDINARY FULLY PAID

Issue date

2/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

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**Number of +securities to be quoted**

2,580,646

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.03100000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company, being eligible, is issuing the shares under capacity available under ASX Listing 7.1A.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBT : ORDINARY FULLY PAID	345,795,679

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,090,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAG : OPTION EXPIRING 14-JAN-2026 EX \$0.12	4,200,000
LBTAJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	821,667
LBTAH : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,575,449