



Announcement Summary

Entity name

THRIVE TRIBE TECHNOLOGIES LIMITED

Date of this announcement

Friday June 30, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	66,666,666	23/05/2023
New class - code to be confirmed	Unquoted Options exercisable at \$0.02	30,000,000	23/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THRIVE TRIBE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64600717539

1.3 ASX issuer code

1TT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to the Appendix 3B lodged at 10:05am on 29/3/2023 and updated at 11:25am on 3/4/2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

66,666,666

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

Other

Additional Details

The purpose of the issue is to raise funds which will be applied towards ongoing operations.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options exercisable at \$0.02

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20230322/pdf/45my8962bdmyvz.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

26/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1TT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue previously announced in an Appendix 3B lodged on 29/3/2023 and updated on 3/4/2023.

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The Options form part payment for services of Clee Capital Pty Ltd for the Capital Raise announced on 3/3/2023. The value of Options was determined on arm's length commercial terms by Directors.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1TT : ORDINARY FULLY PAID	229,954,853

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1TTAC : OPTION EXPIRING 30-NOV-2025 EX \$0.006	2,500,000
1TTAD : OPTION EXPIRING 30-NOV-2025 EX \$0.10	2,500,000
1TTAB : OPTION EXPIRING 25-NOV-2023 EX \$0.10	6,650,000
New class - code to be confirmed : Convertible Notes	66,666,666
New class - code to be confirmed : Unquoted Options exercisable at \$0.02	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/4/2023