

30 June 2023

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Re: Notice of change of interests of substantial holder – Universal Store Holdings Limited (UNI)

We enclose notice of change of interests of substantial holder in Universal Store Holdings Limited. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully



Hannah-Mary Crabbe
Company Secretary

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Universal Store Holdings Limited**

ACN/ARSN **628 836 484**

1. Details of substantial holder(1)

Name **Lennox Capital Partners Pty Limited**

ACN/ARSN (if applicable) **617 001 966**

There was a change in the interests of the substantial holder on **28/06/2023**

The previous notice was given to the company on **25/01/2022**

The previous notice was dated **25/01/2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	5,165,492	7.06%	4,580,126	5.97%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure 1	Lennox Capital Partners Pty Limited	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Lennox Capital Partners Pty Limited	J. P. Morgan Nominees Australia Pty Limited	J. P. Morgan Nominees Australia Pty Limited	Ordinary Fully Paid securities purchased and sold on market by Lennox Capital Partners Pty Limited	1,443,289 (Ordinary Fully Paid)	1,443,289
Lennox Capital Partners Pty Limited	BNP Paribas Nominees Pty Limited	BNP Paribas Nominees Pty Limited	As above	1,677,223 (Ordinary Fully Paid)	1,677,223
Lennox Capital Partners Pty Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	As above	1,459,614 (Ordinary Fully Paid)	1,459,614

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lennox Capital Partners Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000

Signature

print name **Hannah-Mary Crabbe** Capacity **Company Secretary**



sign here _____ date **30/06/2023**

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Hannah-Mary Crabbe
Company Secretary of Lennox Capital Partners Pty Limited

Transactions:

Company

Name/Scheme: Universal Store Holdings Limited (UNI)

As at: 28/06/2023

Class of security: Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
22/03/2022	Lennox Capital Partners Pty Limited	Buy	188,538	33,911	33,911
22/03/2022	As above	Buy	227,418	40,904	40,904
13/05/2022	As above	Sell	393,945	-89,533	89,533
20/12/2022	As above	Buy	1,287,715	251,999	251,999
12/01/2023	As above	Sell	160,210	-31,007	31,007
22/02/2023	As above	Sell	822,707	-154,354	154,354
22/02/2023	As above	Sell	665,237	-124,810	124,810
22/02/2023	As above	Sell	847,092	-158,929	158,929
22/02/2023	As above	Sell	327,502	-61,445	61,445
22/02/2023	As above	Sell	1,124,065	-210,894	210,894
20/03/2023	As above	Buy	622,114	126,962	126,962
20/03/2023	As above	Sell	2,009,211	-410,043	410,043
20/03/2023	As above	Buy	722,946	147,540	147,540
20/03/2023	As above	Buy	93,923	19,168	19,168
20/03/2023	As above	Buy	570,228	116,373	116,373
28/06/2023	As above	Sell	225,239	-81,208	81,208
			Total Number of Securities	-585,366	