



Announcement Summary

Entity name

EAGERS AUTOMOTIVE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 03, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APE	ORDINARY FULLY PAID	1,574,127	03/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EAGERS AUTOMOTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009680013

### 1.3 ASX issuer code

APE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are part consideration for APE's acquisition of a 31% ownership interest in EV Dealer Group Pty Ltd, the exclusive national retail joint venture for electric & new energy vehicle manufacturer BYD. The acquisition was agreed and completed on 3 July 2023.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Additional +securities to be quoted in an existing class

##### ASX +security code and description

APE : ORDINARY FULLY PAID

##### Issue date

3/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

##### Number of +securities to be quoted

1,574,127

##### Are the +securities being issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

The securities are part consideration for APE's acquisition of 31% of EV Dealer Group Pty Ltd, the exclusive national retail joint venture for electric & new energy vehicle manufacturer BYD.

##### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

12.7054619

##### Any other information the entity wishes to provide about the +securities to be quoted

The total securities being issued are valued at \$20 million, with the number of securities determined by reference to a 30 day VWAP.

##### The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

##### Please provide additional details

The securities are part consideration for APE's acquisition of a 31% ownership interest in EV Dealer Group Pty Ltd, the exclusive national retail joint venture for electric & new energy vehicle manufacturer BYD. The acquisition was agreed and completed on 3 July 2023.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
APE : ORDINARY FULLY PAID	256,900,410

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
APEAM : PERFORMANCE RIGHTS	156,011
APEAV : OPTION EXPIRING 30-APR-2025 EX \$12.32	2,028,983



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,574,127

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No