

15 June 2023

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

EGM - DISPOSAL OF INTEREST IN 79 LOGAN ROAD, WOOLLOONGABBA

Eildon Capital Group (ASX: EDC) (**Eildon** or **Group**) reminds securityholders of its upcoming Extraordinary General Meeting (**EGM**) to vote on the proposed disposal of the Group's interest in the 79 Logan Road Trust (**Proposed Transaction**).

The EGM will be held at 11:00am (AEST) on Tuesday, 27 June 2023 at Boardroom, Level 3, 257 Collins Street, Melbourne VIC 3000. Further details are set out in the Notice of EGM and Independent Expert's Report lodged with ASX on 25 May 2023 and sent to securityholders.

Proxies must be received by the Group's share registry, Computershare Investor Services Pty Limited, before 11:00am (AEST) on 25 June 2023.

The Group advises that the only outstanding condition precedent to the Proposed Transaction is securityholders passing Resolution 1 set out in the Notice of EGM for the purposes of Listing Rule 10.1.

This announcement has been authorised for release by Laurence Parisi, Chief Executive Officer of the Group.

For further information, please contact:

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About Eildon Capital Group

Eildon Capital Group (EDC) is an ASX-listed real estate investment and funds management business. Eildon's investment activities cover both credit and equity in real estate.

The Group creates investment opportunities for sophisticated investors which strives to deliver:

- Enhanced returns; and
- Capital protection.

Eildon co-invests alongside its investor clients utilising its \$52 million (NTA) balance sheet capacity, demonstrating strong alignment of interest.