



Announcement Summary

Entity name

EILDON CAPITAL GROUP

Announcement Type

New announcement

Date of this announcement

Thursday June 15, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|------------------------------------|-------------------|
| EDCAA | PERFORMANCE RIGHTS | 25,000 | Other | 15/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EILDON CAPITAL GROUP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

other

Registration Number

Eildon Capital Limited ACN 059 092 198 and Eildon Capital
Trust ARSN 635 077 753

1.3 ASX issuer code

EDC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|--|--|
| ASX +Security Code and Description | |
| EDCAA : PERFORMANCE RIGHTS | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 25,000 | |
| Reason for cessation | |
| Other | |
| Please provide additional details | |
| <div>Cancellation as a result of the securities being issued in error</div> | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 15/6/2023 | <input checked="" type="checkbox"/> No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div></div> | |

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| EDC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 48,917,117 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| EDCAA : PERFORMANCE RIGHTS | 0 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.