

9 June 2023

Dispatch of Information Booklet and Entitlement and Acceptance Form for Entitlement Offer

Sovereign Cloud Holdings Limited (**AUCloud** or the **Company**) (ASX:SOV) is pleased to advise that the Information Booklet and personalised Entitlement and Acceptance Forms relating to the non-renounceable entitlement offer announced on Thursday, 1 June 2023 (**Entitlement Offer**) have been dispatched today to eligible shareholders.

A copy of the Information Booklet was also lodged with ASX on Thursday, 1 June 2023 and is available to be downloaded from ASX's website www.asx.com.au and AUCloud's website www.australiacloud.com.au.

The Entitlement Offer opens today and is expected to close at 5.00pm (Sydney time) Friday, 23 June 2023.

Eligible shareholders are encouraged to carefully read the Information Booklet for further details regarding the Entitlement Offer.

For further information, please contact:

If you have any questions in respect of the Entitlement Offer, please call the Company's Shareholder information line on 1800 282 568 (within Australia) or +61 1800 282 568 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday.

If you have any further questions, you should contact your stockbroker, solicitor, accountant, financial adviser or other professional adviser.

Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the **US Securities Act**), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This document may not be distributed or released in the United States.

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. AUCloud does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

This ASX announcement was authorised for release by AUCloud's Board of Directors.

Further information, please contact:

Michelle Crouch
Chief Financial Officer and Company Secretary
P: +61 417 123 292
E: mcrouch@australiacloud.com.au

About AUCloud

AUCloud is Australia's sovereign cloud Infrastructure-as-a-Service (IaaS) provider, focused on the Australian Government, Defence, Intelligence, Critical Industry communities and security conscious enterprises.

Located, owned, and operated in Australia by security cleared Australian citizens, all AUCloud services and the hosted data, remains in Australia. This includes customer data, account data, metadata, support and administrative data and derived analytics data.

AUCloud is Certified Strategic in accordance with the DTA's Hosting Certification Framework, Cloud Assessed and Authorised under the Australian Cyber Security Centre's framework to support Protected data, a VMware Sovereign Cloud Provider and ISO27001 certified across all aspects of the business.

AUCloud enables customers to benefit from sovereign data protection with the scale, automation, elasticity, and lower costs associated with hyperscale public cloud offerings.

For further information, please visit: AUCloud – Australian Sovereign Cloud
(www.australiacloud.com.au)